



For Immediate Release:

Tamarac, Florida November 30, 2009

Arch Aluminum & Glass Co., Inc. (“ARCH”) and its affiliated companies, one of the largest fabricators and value-added distributors of architectural glass and aluminum products in North America, is pleased to announce that it has reached agreement on all material terms to sell substantially all of its assets to an affiliate of Grey Mountain Partners, LLC (“GMP”), a leading private equity firm located in Boulder, Colorado. Arch and GMP are finalizing the provisions of a definitive asset purchase agreement regarding the acquisition and expect it to be signed imminently.

Leon Silverstein, ARCH’s CEO, stated *“This transaction gives ARCH the ability to dramatically reduce its debt and emerge a stronger company. Arch will continue to buy goods and services from its vendors, support its work force and provide its customers with the same quality products and services they’ve come to expect from us. Our goal is to preserve and strengthen our business so that we can compete successfully in the future. We expect this transaction process to be completed very quickly.”*

In order to consummate the transaction with GMP, Arch filed for protection under Chapter 11 of the United States Bankruptcy Code late on November 25, 2009 in the United States Bankruptcy Court for the Southern District of Florida. ARCH intends to seek approval immediately for the sale of its assets to GMP as the so-called “stalking horse” bidder in an expedited auction process pursuant to Section 363 of the United States Bankruptcy Code.